| General information about company  |                        |  |  |  |  |  |  |
|--|------------------------|--|--|--|--|--|--|
| Scrip code   | 513532                 |  |  |  |  |  |  |
| Name of the company  | PRADEEP METALS LIMITED |  |  |  |  |  |  |
| Whether company is SME   | Yes                    |  |  |  |  |  |  |
| Class of Security  | Equity Shares          |  |  |  |  |  |  |
| Type of report   | Quarterly              |  |  |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2017             |  |  |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                        |  |  |  |  |  |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)  |  |  |  |  |  |  |

| Sr. No. | Particular   | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities?                       | No     |
| 3       | Whether the Listed Entity has issued any Warrants?                                     | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

|              | Table I - Summary Statement holding of specified securities |              |                     |                       |  |                                     |   |                |                  |            |                 |
|--------------|---|--------------|---------------------|-----------------------|--|-------------------------------------|---|----------------|------------------|------------|-----------------|
|              | Category  |              | No. Of<br>Partly    | No. Of shares         | Total nos.   | Shareholding as a % of total no. of | Number of class of sec                    |                | Rights held (IX) | in each    |                 |
| Category (I) | of<br>shareholder   | shareholders | up equity           | paid-up<br>equity     | underlying held (VII) shares (calculated No of Voting (XIV) Rights |                                     | held (VII) shares (calculated as per SCPP |                | 7) Rights        | Total as a |                 |
|              | (II)  | (III)        | shares<br>held (IV) | shares<br>held<br>(V) | Receipts (VI)  | = (IV)+ (VI)                        | 1957) (VIII) As a % of (A+B+C2)           | Class eg:<br>X | Class<br>eg:y    | Total      | % of<br>(A+B+C) |
| (A)          | Promoter<br>&<br>Promoter<br>Group                          | 4            | 12468869            |                       |  | 12468869                            | 72.2                                      | 12468869       |                  | 12468869   | 72.2            |
| (B)          | Public  | 5753         | 4801131             |                       |  | 4801131                             | 27.8                                      | 4801131        |                  | 4801131    | 27.8            |
| (C)          | Non<br>Promoter-<br>Non Public                              |              |                     |                       |  |                                     |   |                |                  |            |                 |
| (C1)         | Shares<br>underlying<br>DRs                                 |              |                     |                       |  |                                     |   |                |                  |            |                 |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts                     |              |                     |                       |  |                                     |   |                |                  |            |                 |
|              | Total   | 5757         | 17270000            |                       |  | 17270000                            | 100                                       | 17270000       |                  | 17270000   | 100             |

|             | Table I - Summary Statement holding of specified securities |                      |                                |   |   |  |            |  |                              |                                 |  |
|-------------|---|----------------------|--------------------------------|---|---|--|------------|--|------------------------------|---------------------------------|--|
| Category of | shareholder Outstanding                                     | Shares<br>Underlying | No. of<br>Shares<br>Underlying | No. Of Shares<br>Underlying<br>Outstanding<br>convertible                             | Shareholding, as a % assuming full conversion of convertible securities ( | Number of<br>Locked in<br>shares (XII) |            | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                              | Number of equity shares held in |  |
|             |   | Warrants N<br>(Xi) V |                                | as a percentage of<br>diluted share capital)<br>(XI)= (VII)+(X) As a %<br>of (A+B+C2) | No.<br>(a)  | As a % of total Shares held (b)        | No.<br>(a) | As a % of total Shares held (b)  | dematerialized<br>form (XIV) |                                 |  |
| (A)         | Promoter & Promoter Group                                   |                      |                                |   | 72.2  |  |            |  |                              | 12468869                        |  |
| (B)         | Public  |                      |                                |   | 27.8  |  |            |  |                              | 3756911                         |  |
| (C)         | Non<br>Promoter-<br>Non Public                              |                      |                                |   |   |  |            |  |                              |                                 |  |
| (C1)        | Shares<br>underlying<br>DRs                                 |                      |                                |   |   |  |            |  |                              |                                 |  |
| (C2)        | Shares held<br>by<br>Employee<br>Trusts                     |                      |                                |   |   |  |            |  |                              |                                 |  |
|             | Total   |                      | _                              |   | 100   |  |            |  |                              | 16225780                        |  |

|   |                                       | Nos. Of<br>shareholders<br>(III) | No. of<br>fully paid<br>up equity<br>shares<br>held (IV) | No.<br>Of                       | No. Of   | Total nos.                                      | Shareholding as a % of   | Number of class of sec    |               | Rights held (IX) | in each                         |
|---|---------------------------------------|----------------------------------|--|---------------------------------|--|---|--|---------------------------|---------------|------------------|---------------------------------|
| Sr.   | Category & Name of the                |                                  |  | Partly<br>paid-<br>up           | shares<br>underlying<br>Depository<br>Receipts<br>(VI) | shares<br>held<br>(VII) =<br>(IV)+<br>(V)+ (VI) | total no. of<br>shares<br>(calculated as<br>per SCRR,<br>1957) (VIII)<br>As a % of<br>(A+B+C2) | No of Voting (XIV) Rights |               |                  | Total<br>as a %                 |
|   | Shareholders (I)                      |                                  |  | equity<br>shares<br>held<br>(V) |  |   |  | Class eg:                 | Class<br>eg:y | Total            | of<br>Total<br>Voting<br>rights |
| A   | Table II - Statemen                   | t showing shar                   | eholding pa  | ttern of t                      | he Promoter  | and Promote                                     | er Group   |                           | •             |                  |                                 |
| (1)   | Indian                                |                                  |  |                                 |  |   |  |                           |               |                  |                                 |
| (a)   | Individuals/Hindu<br>undivided Family | 2                                | 2496327  |                                 |  | 2496327   | 14.45  | 2496327                   |               | 2496327          | 14.45                           |
| (d)   | Any Other (specify)                   | 2                                | 9972542  |                                 |  | 9972542   | 57.74  | 9972542                   |               | 9972542          | 57.74                           |
| Sub-Total (A)(1)  |                                       | 4                                | 12468869   |                                 |  | 12468869  | 72.2   | 12468869                  |               | 12468869         | 72.2                            |
| (2)   | Foreign                               |                                  |  |                                 |  |   |  |                           |               |                  |                                 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |                                       | 4                                | 12468869   |                                 |  | 12468869  | 72.2   | 12468869                  |               | 12468869         | 72.2                            |
| В   | Table III - Statemen                  | nt showing sha                   | reholding pa   | attern of                       | the Public sh  | areholder                                       |  |                           |               |                  |                                 |
| (1)   | Institutions                          |                                  |  |                                 |  |   |  |                           |               |                  |                                 |
| (a)   | Mutual Funds                          | 3                                | 9000   |                                 |  | 9000  | 0.05   | 9000                      |               | 9000             | 0.05                            |
| (e)   | Foreign Portfolio<br>Investors        | 1                                | 4100   |                                 |  | 4100  | 0.02   | 4100                      |               | 4100             | 0.02                            |
| Sub-Total (B)(1)  |                                       | 4                                | 13100  |                                 |  | 13100   | 0.08   | 13100                     |               | 13100            | 0.08                            |

| (3)  | Non-institutions  |                |              |           |              |              |                  |          |          |       |
|--|---|----------------|--------------|-----------|--------------|--------------|------------------|----------|----------|-------|
| (a(i))   | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.          | 5357           | 1973385      |           |              | 1973385      | 11.43            | 1973385  | 1973385  | 11.43 |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 18             | 1044818      |           |              | 1044818      | 6.05             | 1044818  | 1044818  | 6.05  |
| (e)  | Any Other (specify)   | 374            | 1769828      |           |              | 1769828      | 10.25            | 1769828  | 1769828  | 10.25 |
| Sub-Total (B)(3)   |   | 5749           | 4788031      |           |              | 4788031      | 27.72            | 4788031  | 4788031  | 27.72 |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3) |   | 5753           | 4801131      |           |              | 4801131      | 27.8             | 4801131  | 4801131  | 27.8  |
| С  | Table IV - Stateme  | nt showing sha | reholding pa | attern of | the Non Pror | noter- Non I | Public sharehold | ler      |          |       |
| Total (<br>A+B+C2 )  |   | 5757           | 17270000     |           |              | 17270000     | 100              | 17270000 | 17270000 | 100   |
| Total<br>(A+B+C)   |   | 5757           | 17270000     |           |              | 17270000     | 100              | 17270000 | 17270000 | 100   |

| T  | able II - Stat  | tement shov  | ving shareholdi   | ng pattern of the Promo  | ter a                                  | nd Pro     | mot  | er Gro                       | ир                              |
|--|---|--|---|--|--|------------|--|------------------------------|---------------------------------|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)  No. of Shares Underlying Outstanding Warrants (Xi) | Shares   | No. Of Shares<br>Underlying<br>Outstanding                              | Shareholding, as a % assuming full conversion of convertible securities ( as a | Number of<br>Locked in<br>shares (XII) |            | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                              | Number of equity shares held in |
|  |   | convertible<br>securities and<br>No. Of Warrants<br>(Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a)  | As a % of total Shares held (b)        | No.<br>(a) | As a % of total Shares held (b)  | dematerialized<br>form (XIV) |                                 |
| A  | Table II - Stat   | ement showing  | shareholding patte  | ern of the Promoter and Promot   | er Gr                                  | oup        |  |                              |                                 |
| (1)  | Indian  |  |   |  |  |            |  |                              |                                 |
| (a)  |   |  |   | 14.45  |  |            |  |                              | 2496327                         |
| (d)  |   |  |   | 57.74  |  |            |  |                              | 9972542                         |
| Sub-Total (A) (1)  |   |  |   | 72.2   |  |            |  |                              | 12468869                        |
| (2)  | Foreign   | •  |   |  |  | •          |  | •                            |                                 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   |  |   | 72.2   |  |            |  |                              | 12468869                        |
| В  | Table III - Sta   | tement showin  | g shareholding patt   | tern of the Public shareholder   |  |            |  |                              |                                 |
| (1)  | Institutions  |  |   |  |  |            |  |                              |                                 |
| (a)  |   |  |   | 0.05   |  |            |  |                              | 0                               |
| (e)  |   |  |   | 0.02   |  |            |  |                              | 0                               |
| Sub-Total (B)  |   |  |   | 0.08   |  |            |  |                              | 0                               |

|  |                  |               |                     | VIL_5/11 _500020 17 .XIS.111111 |        |         |       |  |          |  |
|--|------------------|---------------|---------------------|---------------------------------|--------|---------|-------|--|----------|--|
| (1)  |                  |               |                     |                                 |        |         |       |  |          |  |
| (3)  | Non-institutions |               |                     |                                 |        |         |       |  |          |  |
| (a(i))   |                  |               |                     | 11.43                           |        |         |       |  | 1520765  |  |
| (a(ii))  |                  |               |                     | 6.05                            |        |         |       |  | 922418   |  |
| (e)  |                  |               |                     | 10.25                           |        |         |       |  | 1313728  |  |
| Sub-Total (B) (3)  |                  |               |                     | 27.72                           |        |         |       |  | 3756911  |  |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3) |                  |               |                     | 27.8                            |        |         |       |  | 3756911  |  |
| С  | Table IV - Stat  | tement showin | g shareholding patt | ern of the Non Promoter- Non    | Public | shareho | older |  |          |  |
| Total (<br>A+B+C2)   |                  |               |                     | 100                             |        |         |       |  | 16225780 |  |
| Total (A+B+C   |                  |               |                     | 100                             |        |         |       |  | 16225780 |  |

|   | ]                            | Individuals/Hindu undivid | ed Family             |
|---|------------------------------|---------------------------|-----------------------|
| Searial No.   | 1                            | 2                         |                       |
| Name of the<br>Shareholders (I)   | Pradeep Goyal                | Neeru Goyal               | Click here to go back |
| PAN (II)  | AASPG9498G                   | ADKPG7980L                | Total                 |
| No. of fully paid<br>up equity shares<br>held (IV)  | 1576400                      | 919927                    | 2496327               |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                              |                           |                       |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                              |                           |                       |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 1576400                      | 919927                    | 2496327               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 9.13                         | 5.33                      | 14.45                 |
| Number of Voting  | Rights held in each class of | securities (IX)           | ·                     |
| Class eg:X  | 1576400                      | 919927                    | 2496327               |
| Class eg:y  |                              |                           |                       |
| Total   | 1576400                      | 919927                    | 2496327               |
| Total as a % of<br>Total Voting rights  | 9.13                         | 5.33                      | 14.45                 |
| No. Of Shares<br>Underlying<br>Outstanding  |                              |                           |                       |

| convertible   | 1                                  |        | I       |
|---|------------------------------------|--------|---------|
| securities (X)  |                                    |        |         |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                                    |        |         |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                                    |        |         |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 9.13                               | 5.33   | 14.45   |
| Number of Locked  | in shares (XII)                    |        |         |
| No. (a)   |                                    |        |         |
| As a % of total<br>Shares held (b)  |                                    |        |         |
| Number of Shares  | pledged or otherwise encumbered (X | KIII)  |         |
| No. (a)   |                                    |        |         |
| As a % of total<br>Shares held (b)  |                                    |        |         |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 1576400                            | 919927 | 2496327 |
| Reason for not pro-   | viding PAN                         |        |         |
| Reason for not providing PAN  |                                    |        |         |

| Any Other (specify)   |   |  |                       |  |  |  |  |  |
|---|---|--|-----------------------|--|--|--|--|--|
| Searial No.   | 1   | 2  |                       |  |  |  |  |  |
| Category  | Bodies Corporate                            | Bodies Corporate                         | Click here to go back |  |  |  |  |  |
| Name of the<br>Shareholders (I)   | Rabale Engineering (India) Pvt. Ltd.        | S V Shah Construction Services Pvt. Ltd. |                       |  |  |  |  |  |
| PAN (II)  | AACCR1332D                                  | AAACS5999M                               | Total                 |  |  |  |  |  |
| No. of the Shareholders (I)   | 1   | 1  | 2                     |  |  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 6167481                                     | 3805061                                  | 9972542               |  |  |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |   |  |                       |  |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |   |  |                       |  |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 6167481                                     | 3805061                                  | 9972542               |  |  |  |  |  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 35.71                                       | 22.03                                    | 57.74                 |  |  |  |  |  |
| Number of Voting  | Rights held in each class of securities (IX | )  | •                     |  |  |  |  |  |
| Class eg: X   | 6167481                                     | 3805061                                  | 9972542               |  |  |  |  |  |
| Class eg:y  |   |  |                       |  |  |  |  |  |
| Total   | 6167481                                     | 3805061                                  | 9972542               |  |  |  |  |  |

| Total as a % of<br>Total Voting rights  | 35.71                                  | 22.03   | 57.74   |
|---|--|---------|---------|
| No. Of Shares Underlying Outstanding convertible securities (X)   |  |         |         |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |  |         |         |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |  |         |         |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 35.71                                  | 22.03   | 57.74   |
| Number of Locked  | in shares (XII)                        |         |         |
| No. (a)   |  |         |         |
| As a % of total<br>Shares held (b)  |  |         |         |
| Number of Shares  | pledged or otherwise encumbered (XIII) |         |         |
| No. (a)   |  |         |         |
| As a % of total<br>Shares held (b)  |  |         |         |
| Number of equity shares held in   | 6167481                                | 3805061 | 9972542 |

| dematerialized form (XIV)    |  |  |
|------------------------------|--|--|
| Reason for not providing PAN |  |  |

| Any Other (specify)   |  |  |                       |  |
|---|--|--|-----------------------|--|
| Searial No.   | 1                                      | 2                                      |                       |  |
| Category  | Director or Director's Relatives       | Bodies Corporate                       |                       |  |
| Category / More<br>than 1 percentage  | More than 1 percentage of shareholding | More than 1 percentage of shareholding |                       |  |
| Name of the<br>Shareholders (I)   | Dr. Kewal Krishan Nohria               | Om Global Singapore Pte ltd            | Click here to go back |  |
| PAN (II)  | AACPN8340G                             | ZZZZZ9999Z                             | Total                 |  |
| No. of the<br>Shareholders (I)  | 1                                      | 1                                      | 0                     |  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 880000                                 | 230000                                 | 0                     |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |  |  |                       |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |  |  |                       |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 880000                                 | 230000                                 | 0                     |  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 5.1                                    | 1.33                                   | 0                     |  |
| Number of Voting Rights held in each class of securities (IX)                                       |  |  |                       |  |
| Class eg: X   | 880000                                 | 230000                                 | 0                     |  |
| Class eg:y  |  |  |                       |  |

| Total   | 880000                       | 230000                 | 0 |  |  |
|---|------------------------------|------------------------|---|--|--|
| Total as a % of<br>Total Voting rights  | 5.1                          | 1.33                   | 0 |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |                              |                        |   |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                              |                        |   |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |                              |                        |   |  |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 5.1                          | 1.33                   | 0 |  |  |
| Number of Locked in shares (XII)  |                              |                        |   |  |  |
| No. (a)   |                              |                        |   |  |  |
| As a % of total<br>Shares held (b)  |                              |                        |   |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 880000                       | 0                      | 0 |  |  |
| Reason for not prov   | Reason for not providing PAN |                        |   |  |  |
| Reason for not  |                              | Textual Information(1) |   |  |  |

providing PAN

| Text Block             |   |  |  |  |
|------------------------|---|--|--|--|
| Textual Information(1) | It is overseas Body Corporate and hence no PAN details are available. |  |  |  |